



Geregu Power Nigeria Plc FY 2025 19 January, 2026

MPR: 27.00%
Dec' 25 Inflation Rate: 15.15%
Q3 2025 Real GDP: 3.98%

Geregu power Nigeria Plc Statement of Profit or Loss	FY 2025 (N'000)	FY 2024 (N'000)	% Change			
				Key Ratio	FY 25	FY 24
Revenue	184,935,803	137,126,532	34.87%			
Cost of Sales	(110,726,883)	(74,397,381)	48.83%			
Gross Profit	74,208,920	62,729,151	18.30%	<i>COGS Margin</i>	59.9%	54.3%
Administrative Expenses	(17,817,665)	(9,790,710)	81.99%	<i>Gross Margin</i>	40.1%	45.7%
Impairment loss on financial assets	(10,046,707)	(9,401,952)	6.86%	<i>Operating Margin</i>	26.0%	31.3%
Profit/Loss from operating activities	48,149,444	42,952,723	12.10%	<i>Net Profit Margin</i>	14.7%	20.0%
Other Income/Loss (FX gains)	1,804,896	(583,766)	409.18%	<i>Asset Turnover</i>	0.61x	0.56x
Finance Income	6,425,133	8,540,399	24.77%			
Finance costs	(12,589,544)	(10,227,034)	23.10%			
Net Finance Costs	(6,164,411)	(1,686,635)	265.49%			
Loss/Profit before tax	41,985,033	41,266,088	1.74%			
Income tax	(14,734,530)	(13,841,019)	6.46%	Financial Statistics		
Loss/Profit after tax	27,250,503	27,425,069	0.64%	<i>Share price</i>	₦1,141.5	
Earnings Per Share (kobo)	10.90	10.97	0.64%	<i>52 Wk H/L</i>	1150/ 999	
				<i>Shares Outs. (Mn)</i>	2,500.0	
Balance Sheet as at Dec 31, 2025	31-Dec-2025	31-Dec-2024		<i>Market Cap (Bn)</i>	2,853.8	
Cash and cash equivalents	31,846,715	39,935,627	20.25%	<i>P/E Ratio</i>	104.72x	
Trade and other receivables	201,108,440	121,820,410	65.09%	<i>Earnings Yield</i>	0.95%	
Inventories	1,314,923	623,675	110.83%	<i>P/B Ratio</i>	48.68x	
Property Plant and Equipment	63,050,211	72,657,733	13.22%	<i>Return on Assets</i>	8.9%	
Other Assets	7,639,076	8,387,321	8.92%	<i>Return on Equity</i>	46.5%	
Total Assets	305,005,387	243,470,423	25.27%			
Trade and other payables	136,855,640	98,135,076	39.46%	Corporate Actions		
Borrowings	68,087,065	65,820,275	3.44%	<i>FY Dividend</i>	N/A	
Deferred tax liabilities	4,018,115	6,979,747	42.43%	<i>Bonus</i>	N/A	
Current tax liabilities	37,416,567	19,970,405	87.36%	<i>Qualification Date</i>	N/A	
Other Liabilities	0	0	-	<i>Closure Date</i>	N/A	
Total Liabilities	246,377,387	190,905,503	29.06%	<i>Payment Date</i>	N/A	
				<i>AGM Date</i>	N/A	
Total shareholders' equity	58,628,000	52,564,920	11.53%			

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