



MPR: 27.00%
Dec' 25 Inflation Rate: 15.15%
Q3 2025 Real GDP: 3.98%

Geregu Power Nigeria Plc FY 2025 19 January, 2026

Geregu power Nigeria Plc Statement of Profit or Loss	FY 2025 (N'000)	FY 2024 (N'000)	% Change		
Revenue	184,935,803	137,126,532	34.87%		
Cost of Sales	(110,726,883)	(74,397,381)	48.83%		
Gross Profit	74,208,920	62,729,151	18.30%	Key Ratio	FY 25 FY 24
Administrative Expenses	(17,817,665)	(9,790,710)	81.99%	COGS Margin	59.9% 54.3%
Impairment loss on financial assets	(10,046,707)	(9,401,952)	6.86%	Gross Margin	40.1% 45.7%
Profit/Loss from operating activities	48,149,444	42,952,723	12.10%	Operating Margin	26.0% 31.3%
Other Income/Loss (FX gains)	1,804,896	(583,766)	409.18%	Net Profit Margin	14.7% 20.0%
Finance Income	6,425,133	8,540,399	24.77%	Asset Turnover	0.61x 0.56x
Finance costs	(12,589,544)	(10,227,034)	23.10%		
Net Finance Costs	(6,164,411)	(1,686,635)	265.49%		
Loss/Profit before tax	41,985,033	41,266,088	1.74%	Financial Statistics	
Income tax	(14,734,530)	(13,841,019)	6.46%	Share price	₦1,141.5
Loss/Profit after tax	27,250,503	27,425,069	0.64%	52 Wk H/L	1150/ 999
Earnings Per Share (kobo)	10.90	10.97	0.64%	Shares Outs. (Mn)	2,500.0
				Market Cap (Bn)	2,853.8
Balance Sheet as at Dec 31, 2025	31-Dec-2025	31-Dec-2024		P/E Ratio	104.72x
Cash and cash equivalents	31,846,715	39,935,627	20.25%	Earnings Yield	0.95%
Trade and other receivables	201,108,440	121,820,410	65.09%	P/B Ratio	48.68x
Inventories	1,314,923	623,675	110.83%	Return on Assets	8.9%
Property Plant and Equipment	63,050,211	72,657,733	13.22%	Return on Equity	46.5%
Other Assets	7,639,076	8,387,321	8.92%		
Total Assets	305,005,387	243,470,423	25.27%		
				Corporate Actions	
Trade and other payables	136,855,640	98,135,076	39.46%	FY Dividend	N/A
Borrowings	68,087,065	65,820,275	3.44%	Bonus	N/A
Deferred tax liabilities	4,018,115	6,979,747	42.43%	Qualification Date	N/A
Current tax liabilities	37,416,567	19,970,405	87.36%	Closure Date	N/A
Other Liabilities	0	0	-	Payment Date	N/A
Total Liabilities	246,377,387	190,905,503	29.06%	AGM Date	N/A
Total shareholders' equity	58,628,000	52,564,920	11.53%		